



This FSG Part 2 contains information specific to your adviser and should be read together with the [FSG Part 1](#). GPS Wealth Ltd has authorised your adviser to distribute this FSG.

Who is providing the financial services?

Your Financial Adviser is Stuart Long (Stuart).

I am an Authorised Representative of GPS Wealth Ltd AFSL 254 544 and am authorised by GPS Wealth Ltd to provide the financial services described in this FSG.

My Authorised Representative number is 001249131.

What experience does your financial planner have?

My values... I am a huge believer in honesty and respect. Treating people with timeless principles like honesty and respect contributes to healthy relationships and long-standing friendships. Not only in business but in your personal life too.

At school I was always good at maths, it came naturally. I'm not pumping up my own tyres, but I have always been able to add up. This led to me studying a degree in Accountancy and Finance; on completion of the degree I pondered if this was right for me?

Compliance in this arena is more about looking backwards and my preference is to look to the future and the endless possibilities. Financial planning seemed the right fit; helping people by using my core values to achieve their financial goals, no longer looking back but helping people plan for a future they desire.

Financial planning really relies on building and gaining trust. Being able to gain someone's trust is an attribute you learn to build over time.

Does your adviser have any associations and conflicts of interest?

I am a sub-authorised representative of Stream Financial Pty Ltd ABN 48 154 256 818, an authorised representative (no. 416793) of GPS Wealth Ltd ABN 17 005 482 726

Stream Financial Pty Ltd may have referral arrangements with other professional service providers. If a client is referred to us, we may pay the referrer a fee or other benefit. We will record the details of any referral fees in the Statement of Advice we prepare for you. If we refer a client to another service provider they may pay us a referrer fee. We will only refer you to third party professionals, where we believe it is in your best interest to do so.

All fees and commissions are paid to Stream Financial Pty Ltd.

Please refer to FSG Part 1, for further information on other relationships that might influence Easton Wealth in providing financial advice services, we will also disclose any associations or conflicts within the Statement of Advice, that we prepare for you.

What qualifications has your adviser completed?

Qualification Name
Bachelor of Arts (Accounting and Finance)
Diploma of Financial Planning
Certificate IV in Finance and Mortgage Broking

Authorised Products and Services

I am authorised in the following products and services:

Investment Life Insurance and Life Risk Insurance Products

Managed Investment Schemes including IDPS

Retirement Savings Accounts

Superannuation

Self-Managed Superannuation Funds

Direct Equities

Schedule of Fees

These fees should be used as a guide only. We will discuss your individual needs and agree our fees with you before we provide advice. The actual agreed fees will depend on the complexity of your circumstances, goals and needs and the scope of advice we provide. Our fees are set out below:

- Plan preparation and implementation fees. These are the fees you pay when you have agreed to receive our advice and will be between \$2,200.00 and \$16,500.00, inclusive of GST, depending on complexity and scope of advice.
- Annual Ongoing service fees. These are the fees you pay when you agree to receive our ongoing advice, and will be between \$990.00 pa and \$16,500.00 pa, inclusive of GST. Our ongoing services will be agreed with you in an ongoing services agreement.

How will your financial adviser be paid for the services provided?

All fees and commissions disclosed in the FSG which are attributed to the services provided to you by your adviser are paid to GPS Wealth Ltd.

I am an Employee of Stream Financial Pty Ltd and am remunerated through the payment of salary and bonus.

GPS Wealth Ltd will pay up to 100% of those fees and commissions to Stream Financial Pty Ltd. Stream Financial Pty Ltd may pass on up to 100% of those fees and commission to Stuart Long.

How can you contact your financial adviser?

Stuart Long

Phone: 1300 983 942

Stream Financial Pty Ltd

Mobile: 0491 491 431

Website: <http://www.streamfinancial.com.au>

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